

RNS Number: 6999A

AIM

03 September 2002

AIM SCHEDULE 1 - TEN DAY ANNOUNCEMENT

ANNOUNCEMENT TO BE MADE BY AIM APPLICANT AT LEAST 10 BUSINESS DAYS
PRIOR TO ADMISSION

ALL APPLICANTS MUST COMPLETE THE FOLLOWING:

COMPANY NAME:

Coburg Group PLC

ANTICIPATED ADMISSION DATE TO AIM

25 September 2002

COMPANY ADDRESS:

3 Harrington Way

Warspite Road

Woolwich

LONDON

COMPANY POSTCODE:

SE18 5NU

COUNTRY OF INCORPORATION:

England and Wales

COMPANY BUSINESS:

The principal activity of the group during the year ended 30 April 2002 was the sourcing, roasting and distribution of quality coffee beans, the grinding and marketing of Country originals and blended ground coffees

and the sourcing, preparation and distribution of single estate and blended teas.

DETAILS OF SECURITIES TO BE ADMITTED (i.e. where known, number of shares, nominal value and issue price):

105,909,134 ordinary shares of 0.5p each

CAPITAL TO BE RAISED ON ADMISSION:

None - transfer to AIM from Official List, no fund raising.

FULL NAMES AND FUNCTIONS OF DIRECTORS AND PROPOSED DIRECTORS:

Current directors:

Konrad P Legg (Executive Chairman)

Anne V Higgins (Non-executive Director)

Alistair G Summers (Non-executive Director)

PERSON(S) INTERESTED IN 3% OR MORE OF THE ISSUER'S CAPITAL, EXPRESSED AS A PERCENTAGE OF THE ISSUED SHARE CAPITAL
STATING WHETHER BEFORE OR AFTER ADMISSION:

After admission:

Tudeley Holdings Limited (1) 14.16%

(1) Konrad P Legg is the majority shareholder in Tudeley Holdings Limited.

NAMES AND ADDRESSES OF ALL PERSONS TO BE DISCLOSED IN ACCORDANCE WITH
SCHEDULE 2, PARAGRAPH (G) OF THE AIM RULES.

None

ANTICIPATED ACCOUNTING REFERENCE DATE:

30 April

NAME AND ADDRESS OF NOMINATED ADVISER:

Grant Thornton

Grant Thornton House

Melton Street

Euston Square

London

NW1 2EP

NAME AND ADDRESS OF BROKER:

Fiske plc

Salisbury House

London Wall

London EC2M 5QS

DETAILS OF WHERE (POSTAL OR INTERNET ADDRESS) THE ADMISSION DOCUMENT WILL BE AVAILABLE FROM, WITH A STATEMENT THAT THIS WILL CONTAIN FULL DETAILS ABOUT THE APPLICANT AND THE ADMISSION OF ITS SECURITIES.

N/A - Transfer to AIM from Official List, no Admission Document

DATE OF NOTIFICATION:

3 September 2002

NEW/ UPDATE (see note):

NEW

LISTED APPLICANTS MUST ALSO COMPLETE THE FOLLOWING:

DETAILS OF THE APPLICANT'S STRATEGY FOLLOWING ADMISSION INCLUDING, IN THE CASE OF AN INVESTING COMPANY, DETAILS OF ITS INVESTMENT STRATEGY

Coburg is an importer and distributor of coffee and tea and intends to continue with this strategy following its

admission to AIM. The board is committed to developing the existing business and to making further acquisitions

in the tea and coffee industry.

A DESCRIPTION OF ANY SIGNIFICANT CHANGE IN FINANCIAL OR TRADING POSITION OF THE APPLICANT, WHICH HAS OCCURRED SINCE THE END OF THE LAST FINANCIAL PERIOD FOR WHICH AUDITED STATEMENTS HAVE BEEN PUBLISHED OR AN APPROPRIATE NEGATIVE STATEMENT

There has been no significant change in the financial or trading position of the company since 30 April 2002, the

date to which the annual report and accounts were prepared.

A STATEMENT THAT THE DIRECTORS OF THE APPLICANT HAVE NO REASON TO BELIEVE THAT ITS WORKING CAPITAL WILL BE

INSUFFICIENT FOR AT LEAST TWELVE MONTHS FROM THE DATE OF ITS ADMISSION

The directors of Coburg Group PLC have no reason to believe that the Company's working capital will be

insufficient for at least twelve months from the date of its admission to AIM.

DETAILS OF ANY LOCK-IN ARRANGEMENTS PURSUANT TO RULE 7 OF THE AIM RULES.

None